



MORPAC 2023

Year-End Report

MORPAC is the federal, bipartisan Political Action Committee (PAC) of the Mortgage Bankers Association (MBA). MORPAC serves as a pivotal program to champion our industry's voice in Washington, DC. It helps to build and maintain relationships between our industry and policymakers by supporting House and Senate candidates and incumbents who understand the unique and critical role our industry plays within our nation's economy.

PACs like MORPAC are the most transparent way for us to have a positive, collective impact on the political process. MORPAC is funded entirely through voluntary contributions from individuals like you and me.

TABLE OF CONTENTS

- 1. MORPAC Chair Letter. 1
- 2. MORPAC Milestones 2
- 3. Industry Issues and Advocacy Wins. 3
- 4. MORPAC Action Week 6
- 5. MBA Advocacy Month 8
- 6. MBA Advocacy Events in 2023. 9
- 7. Event Sponsors 10
- 8. Advocacy Award Recipients 11
- 9. MORPAC Contributors 13
- 10. Disbursements Map. 15
- 11. MBA’s National Advocacy Conference 2024 (NAC24) 16

MORPAC CHAIR LETTER



Owen V. Lee, Esq.

2023-2024 MORPAC Chairman
and Board Member, MBA

Co-Owner & CEO, Success
Mortgage Partners, Inc.

We are pleased to share the 2023 MORPAC Year-End Report that details our campaign's progress to date during the current 2024 election cycle. In this report, we highlight MORPAC top fundraising stats, key advocacy priorities/wins, MORPAC Action Week during MBA Advocacy Month, events and sponsors, and more.

In 2023, MORPAC raised and disbursed roughly \$1 million to incumbents' re-election efforts, leadership PACs, and national party campaign committees. During our highly successful MORPAC Action Week (September 18-22), MORPAC recruited more than 500 individual donors and raised \$150,000. Company campaigns remain critical to strengthening and cultivating a company and industry-wide culture that prioritizes advocacy.

Take a look at our newly launched [MORPAC video](#) at MBA's Annual Convention & Expo, and hear from a few MBA members on the importance of MORPAC and attending our [National Advocacy Conference \(NAC\)](#).

A special thanks to the [2023-2024 MORPAC Steering Committee](#) who have led our efforts to maximize the success of MORPAC, in particular, the peer-to-peer fundraising campaign strategy. We are grateful for their generous commitment of their time, effort, and energy to MBA Advocacy.

Don't miss the chance to engage with the Mortgage Action Alliance (MAA) during the "get out the vote (GOTV)" campaign and mobilize your support for the 2024 election.

I am looking forward to seeing you in person this year at MBA's various conferences and conventions and continuing to advance MORPAC's efforts throughout 2024. Please don't hesitate to reach out to me or the MORPAC staff if you have any questions. Together, we will continue to engage with elected leaders who support our industry. Rest assured, we know none of this would be possible without your active involvement.

A strong MORPAC means a strong MBA!

Sincerely,

A handwritten signature in black ink that reads "Owen V. Lee". The signature is fluid and cursive, with the first letters of the first and last names being capitalized and prominent.

OWEN LEE

MORPAC MILESTONES

MBA's political programs play a vital role in advancing our advocacy efforts and help foster relationships on behalf of our industry with key policymakers. Active involvement with both the national MBA and our state and local MBA/MLA partners allows you to tell your story as lawmakers shape legislation that affects our industry. MBA's members make a meaningful impact that furthers our industry's policy and political goals by being actively engaged.

Since January 1, 2023, MORPAC has raised roughly a million hard dollars towards our cycle goal of collecting over \$2 million by December 31, 2024.

MORE THAN
\$175,000
RAISED IN PAYROLL
DEDUCTIONS

NEARLY
1,400
TOTAL DONORS
(CONTRIBUTED OR
PLEGGED) TO MORPAC

35%
OF NEW DONORS

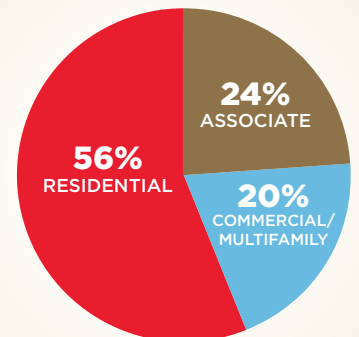
MOST DONORS BASED IN
CALIFORNIA
and **TEXAS**

\$60,000
IN CORPORATE
DONATIONS TO MORPAC'S
ADMINISTRATIVE FUND

\$836,399
FEDERAL ELECTION
COMMISSION (FEC)
CASH ON HAND
(AS OF 11/30/2023)

\$1,161,500
TOTAL DISBURSED TO
INCUMBENTS, CANDIDATES,
AND NATIONAL PARTY
CAMPAIGN COMMITTEES

\$496,500
DISBURSED TO DEMOCRATS
\$545,000
DISBURSED TO REPUBLICANS



INDUSTRY ISSUES AND WINS

January 2023 signaled the start of the two-year long 118th Congress. MBA's advocacy efforts have focused on protecting our members from political risk and providing policymakers with industry insights to help shape federal legislation and regulations. Through the combined use of our industry's political capital (total MORPAC contributions), our direct lobbying efforts, and MAA's grassroots advocacy, MBA has maintained a strong presence in Washington, D.C. that has delivered results during a challenging year.

Shaping Mortgage Regulations through Congressional Oversight

MBA implemented a coordinated advocacy strategy that leveraged Hill outreach to shape key regulatory decisions. This year, MBA placed a special emphasis on informing elected officials about pending regulatory actions so those legislators, in turn, could voice their own concerns and amplify the issues MBA had flagged within our own letters and statements.

On the residential side, those efforts included briefing Congress on FHFA's proposed Loan Level Pricing Adjustments, the impact of Basel III "Endgame" regulations on mortgage credit and housing, and expressing concern over actions by the Federal Reserve that dramatically reduced loan volumes. Highlights of this coordinated advocacy strategy include MBA CEO Bob Broeksmit, CMB, testifying before the House Financial Services Committee to encourage Congress to push back on the harm that the new Basel III requirements pose to the mortgage market.



On the CREF/multifamily side, MBA utilized the HUD appropriations process to hold FHA accountable for the management of its Multifamily and Health Care Program. The Senate Appropriations Committee echoed

MBA's members concerns and moved to require HUD to brief Congress on "actions taken... to increase volume of FHA multifamily lending and update guidance for processing new construction and rehabilitation loans." MBA also encouraged legislators to oppose any effort to impose rent control through federally backed lending and submitted testimony to the Senate Banking Committee regarding assured access to property insurance.

Advancing Bipartisan Legislation to End Abusive Trigger Leads

As a direct result of MBA-driven member Hill meetings during the National Advocacy Conference 2023 in April, Congressman John Rose (R-TN) introduced [H.R. 4198, the Protecting Consumers from Abusive Mortgage Leads Act](#), a bill designed to eliminate abusive trigger leads while preserving their use in appropriately limited circumstances. On December 13, Senators Jack Reed (D-RI) and Bill Hagerty (R-TN) introduced a new, bipartisan Senate proposal [S. 3502, the Homebuyers Privacy Protection Act of 2023](#). Though not identical to legislation (H.R. 4198), being led by Representatives John Rose (R-TN) and Ritchie Torres (D-NY) in the House, S. 3502 would restrict the use of prescreened reports (trigger leads) under the Fair Credit Reporting Act (FCRA) to limited circumstances during a real estate transaction.

MBA will continue to work with the House and Senate bills' sponsors — and policymakers on both sides of the aisle — to push both the House Financial Services and Senate Banking Committees to consider and pass H.R. 4198 and S. 3502 as soon as possible.

ADVOCACY ISSUES AND WINS (CONT.)

Expanding Single-Family & Multifamily Housing Supply

MBA also led legislative efforts aimed at bringing new federal assistance to expand the nation's housing supply through federal funding, tax investments, and regulatory reforms. While no one action by Congress can solve this nationwide challenge, MBA has encouraged a range of incremental solutions that lead towards a comprehensive response.

MBA endorsed the targeted housing tax credits contained in the bipartisan Affordable Housing Credit Improvement Act (H.R. 3238/S. 1557) and a Neighborhood Homes Investment Act (H.R.3940/S. 657) tax credit for substantial rehabilitation and construction of affordable, entry level single-family homes. These housing tax credits are the most likely candidates to move should Congress advance work on a tax package in the 118th Congress. MBA also continued to push for the re-introduction of proposals designed to provide a tax credit to help support the conversion of underutilized or vacant office buildings into affordable housing and mixed use properties, as well as the introduction of a middle-income housing tax credit proposal designed to compliment/augment the existing LIHTC program.

MBA supported the inclusion of a \$100 million federal grant to local communities in the Senate-passed T-HUD appropriations for Fiscal Year 2024 to encourage pro-growth zoning reforms along with the bipartisan legislation to authorize these grants through the Yes In My Backyard Act (H.R. 3507/S. 1688). MBA also pushed

for the inclusion of \$57.5 million for homeownership counseling and \$3 million to upgrade FHA's decades-old single-family IT infrastructure (HUD funding was recently extended at current levels through January 19th, 2024). These additional targeted funds may become available once Congress completes work later this year on the Fiscal Year 2024 appropriations bills.

Supporting Affordable Housing Legislation & Minority Homeownership

While there was little opportunity to advance new federal assistance to homeowners in a Congress bitterly divided over domestic spending priorities, MBA helped to craft and endorsed proposals to boost access to affordable housing and minority homeownership. MBA provided technical assistance to the bipartisan, bicameral authors of the Homes for Every Local Protector Educator and Responder (HELPER) Act (H.R. 3170/S. 1514) to create a first-time homebuyer loan program under the FHA for qualifying first responders. MBA endorsed the bipartisan Affordable Housing Bond Enhancement Act (S. 1805) to strengthen mortgage revenue bond and mortgage credit certificate programs. MBA endorsed the Down Payment Toward Equity Act of 2023 (H.R. 4231) to provide downpayment assistance to first-generation homebuyers and narrow the racial homeownership gap. MBA endorsed the bipartisan, bicameral Middle Class Mortgage Insurance Premium Act of 2023 (H.R. 1384/S. 1938) to increase the adjusted gross income threshold for the phaseout of the mortgage insurance premium tax deduction and make it permanent.



ADVOCACY ISSUES AND WINS (CONT.)

Advocating for the Securing and Enabling Commerce Using Remote and Electronic Notarization Act of 2021 (“SECURE Notarization Act”) in the Senate

The House unanimously passed the SECURE Notarization Act in February 2023, and a bipartisan Senate companion bill was introduced in mid-April. MBA continues to work in coalition with sister trade groups and congressional allies to pursue an attachment of the House-passed bill to a “must-pass” legislative vehicle in 2024. The bill complements the forty-five existing state remote online notarization (RON) laws and allows individual states flexibility to implement their own standards for RON transactions.

Additional MBA Wins

Throughout the year MBA has capitalized on targeted opportunities to advance policies beneficial to our industry, including:

- Preventing enactment of onerous False Claims Act (FCA) and Program Fraud Civil Remedies Act (PFCRA) legislation;

- Leading a broad real estate coalition effort in a [letter](#) sent to Senator Bob Menendez (D-NJ) in support of his draft legislation to increase the statutory caps on Federal Housing Administration (FHA) multifamily loans;
- Supporting USDA home loan program [reforms in the Senate](#);
- Supporting the reintroduction of bipartisan House legislation to advance needed changes to the flawed implementation of the IRS’s Income Verification Express Service (IVES) tax transcript system;
- Endorsing legislation to reaffirm the eligibility of DACA “Dreamers” to apply for FHA-backed mortgages;
- Urging appropriate guardrails within any data privacy [legislation](#) that may advance; and,
- Supporting repeated extensions of the National Flood Insurance Program, which now runs through February 2, 2024; and
- Holding the CFPB accountable through oversight at congressional hearings.

MBA will continue to work to advance our ongoing legislative priorities this year during the second session of the 118th Congress.

MORPAC ACTION WEEK

In mid-September, MORPAC hosted its sixth annual Action Week (September 18-22) during MBA Advocacy Month. MORPAC Action Week is an industry-wide campaign dedicated to strengthening MBA's bi-partisan political action committee (PAC).

If you, or someone from your team, have questions or would like to run a MORPAC campaign at your company, please contact MORPAC Staff at morpac@mba.org or (202) 557-2777. Company campaigns play a crucial role in MORPAC's success, and we can't thank you enough for participating.

HERE ARE SOME HIGHLIGHTS FROM LAST YEAR'S CAMPAIGN

OVER
500

INDIVIDUAL DONORS
CONTRIBUTED OR PLEDGED TO
CONTRIBUTE TO MORPAC

\$150,000

RAISED IN
INDIVIDUAL DONATIONS

25

PROFESSIONAL
ORGANIZATIONS RAN
CONCURRENT MORPAC
CAMPAIGNS

Thank you to Lennar Mortgage for taking their Action Week promotions to the next level!



TODAY KICKS OFF MORPAC'S 6TH ANNUAL ACTION WEEK, A NATIONAL, INDUSTRY-WIDE CAMPAIGN DEDICATED TO STRENGTHENING THE MORTGAGE BANKERS ASSOCIATION'S FEDERAL, BI-PARTISAN POLITICAL ACTION COMMITTEE. WE ARE PROUD TO JOIN THE 20 OTHER MBA MEMBER ORGANIZATIONS AND PARTICIPATE IN THIS IMPORTANT WEEK!

TO LEARN MORE ABOUT MORPAC, VISIT MBA.ORG/MORPAC

CONTRIBUTIONS TO MORPAC ARE NOT TAX DEDUCTIBLE FOR FEDERAL INCOME TAX PURPOSES. FEDERAL LAW REQUIRES US TO USE OUR BEST EFFORTS TO COLLECT AND REPORT THE NAME, MAILING ADDRESS, OCCUPATION AND NAME OF EMPLOYER OF INDIVIDUALS WHOSE CONTRIBUTIONS EXCEED \$200 IN A CALENDAR YEAR. CONTRIBUTIONS TO MORPAC ARE USED TO SUPPORT CANDIDATES TO FEDERAL OFFICE. ALL CONTRIBUTIONS TO MORPAC ARE VOLUNTARY. YOU MAY REFUSE TO CONTRIBUTE WITHOUT REPRISAL. THE GUIDELINES MENTIONED ARE HEREBY SUGGESTIONS. YOU ARE FREE TO CONTRIBUTE MORE OR LESS THAN THE GUIDELINES SUGGESTED AND MBA WILL NOT FAVOR NOR DISADVANTAGE YOU BY REASON OF THE AMOUNT OF YOUR CONTRIBUTION OR YOUR DECISION NOT TO CONTRIBUTE.

**THANK YOU TO THE FOLLOWING MBA MEMBER COMPANIES
FOR RUNNING A MORPAC CAMPAIGN AND PROVIDING
RECURRING PAYROLL DEDUCTIONS IN 2023**



MBA ADVOCACY MONTH

Thank you for making a difference! During the month of September we:

MBA Advocacy Events in 2023

The MBA Advocacy team has hosted signature receptions and fundraisers during MBA's conference season, including the Independent Mortgage Bankers (IMB) Conference in Coronado, CA; Commercial/Multifamily Finance Convention and Expo in San Diego, CA; Servicing Solutions Conference and Expo in Orlando, FL; Mid-Winter Conference in Bachelor Gulch, CO; National Advocacy Conference (NAC) in Washington, DC; Legal Issues and Regulatory Conference in Austin, TX; Commercial/Multifamily

Finance Servicing & Technology Conference (CMST) in Chicago, IL; Secondary and Capital Markets Conference & Expo in New York, NY; Chairman's Conference in Palm Beach, FL; and, Annual Convention & Expo in Philadelphia, PA.

Reception attendees had the opportunity to hear directly from MBA leadership and staff about the importance of advocacy, our ongoing industry priorities, and how to contribute directly to MORPAC.



EVENT SPONSORS

A special thanks to our 2023 MBA Advocacy event sponsors, who raised \$60,000 for MORPAC's Administrative Fund. Your corporate donation to that fund allows MORPAC to continue to engage our supporters — both virtually and in person!



We are looking forward to an exciting schedule of events in 2024!

ADVOCACY AWARD RECIPIENTS

For extraordinary work on behalf of MBA's political programs and the industry, we honored:

2023 Burton C. Wood Legislative Service Award



The award is given annually to an MBA member employee in recognition of his or her sustained superior service to the association and the real estate finance industry. MBA presented **Nicole Booth** with the award at its 2023 National Advocacy Conference. Nicole has been an enthusiastic supporter of MBA's advocacy efforts for many years and has been instrumental in helping to advance key legislative priorities on behalf of the industry, including her partnership with MBA members and staff on the successful combined state and federal advocacy campaign to permit the use of remote online notarization in real estate transactions these past few years.

2023 Schumacher-Bolduc Award



Presented to **Kim Lanham**, Senior Vice President of Client Relations, Strategic Marketing, & Public Relations of Mphasis Digital Risk at MBA's 2023 Annual Convention & Expo in recognition of her help raising record-breaking MORPAC fundraising to total of nearly \$3,050,000 in individual donations. In 2021, she took a leading role in developing and executing MORPAC's 50th Anniversary Celebration, securing a top 10 national trade association PAC ranking — in terms of both receipts and contributions distributed. Within her roles, Lanham has also led Mphasis Digital Risk's Mortgage Action Alliance (MAA) campaigns, striving to maintain 100% company participation. The Schumacher-Bolduc Award is awarded to individuals who exemplify MORPAC's mission and display commitment to expanding the reach of MBA's political advocacy efforts.

2023 Longtime Supporter of MBA's Advocacy Programs Award



Presented to **Black, Mann, & Graham, LLP** and recognized Retired Partner, **Thomas (Tom) Black, AMP, Esq.** at the MBA Advocacy Reception during Annual23. As a grassroots advocate, Tom has sustained superior service to the association's political programs and the real estate finance industry as a whole. Tom has been an active MAA member and top contributor to MORPAC for more than two decades. Thanks to Tom and all MORPAC's supporters for maintaining MORPAC's status as a "top twenty" industry trade group PAC — especially in the face of the economic headwinds we've been facing.



CANDIDATE FUNDRAISERS AND MORPAC SPEAKER SERIES

In addition to the two fundraisers MORPAC hosted earlier this year for House Majority Leader Steve Scalise (R-LA) and House Minority Leader Hakeem Jeffries (D-NY), MORPAC also hosted four additional events, including Senator Jack Reed (D-RI) and a GOP fundraiser with co-hosts Representative Guy Reschenthaler (R-PA) and House Majority Whip Tom Emmer (R-MN), which raised nearly \$100,000 collectively to benefit their re-election campaigns.

In 2023, MBA's Legislative & Political Affairs staff attended over 300 reelection fundraisers and worked with other candidate fundraisers to host 30 events at the MBA Townhouse located on the Senate side of the U.S. Capitol.



MORPAC Speaker Series

MORPAC hosted two Speaker Series events for Senator Steve Daines (R-MT), Chair of the National Republican Senatorial Committee (NRSC), and Representative Bryan Steil (R-WI), House Financial Services Committee member.

The MORPAC Speaker Series is a donor benefit program, which features a slate of bipartisan political speakers, including Members of Congress and key staff at national party campaign committees, to provide our advocates with timely updates from Capitol Hill and election outlooks from key races across the country. To learn more about these PAC Speaker Series events, [click here](#).

Interested in attending future events or want to learn more? Contact morpac@mba.org.

Want to meet the members of the 118th Congress? [Register today](#) to attend #MBANAC24 in Washington, D.C., March 19-20.



Senator Steve Daines (R-MT)



Congressman
Bryan Steil (R-WI)

MORPAC CONTRIBUTORS

MORPAC is incredibly grateful for the support of nearly 1,400 individual contributors from across the country. We appreciate your industry leadership and are [proud to recognize you on MORPAC's website](#). Highlighted below are MORPAC's top supporters who contributed \$2,500 and above to MORPAC in 2023.

DIAMOND LEVEL CONTRIBUTORS

Dana Abernathy, CMB, AMP
Computershare Loan Services

Heather Albertelli
Albertelli Law

Jim Albertelli
Albertelli Law

Richard J. Andreano, Jr., Esq., CMCP
Ballard Spahr LLP

Enrico Arvielo
New American Funding

Patricia Arvielo
New American Funding

Bill D. Banfield
Rocket Mortgage

Ryan Black
Black, Mann & Graham, LLP

Shawn P. Black
Black, Mann & Graham, LLP

Albert P. Blank
Union Home Mortgage

Nicole Booth

Byron L. Boston
Dynex Capital, Inc.

David Brickman
NewPoint Real Estate Capital

Edgar Bright, III, CMB, AMP
Standard Mortgage Corporation

Robert Broeksmit, CMB
Mortgage Bankers Association

Christy Bunce
New American Funding

Maggie Burke
Capital One

Maylin Casanueva
Teraverde Financial

Brent A. Chandler
FormFree

Christine R. Chandler
M&T Realty Capital Corp

Ellysa Cummings, CMB
New American Funding

Marcia Davies
Mortgage Bankers Association

James M. Deitch, CMB, CPA
Teraverde Financial

Jayson F. Donaldson
NorthMarq

Marlene Emerson

William C. Emerson
Rocket Mortgage

Laura Escobar
Lennar Mortgage

Justin Exner
Fairway Independent Mortgage Corporation

Edward Fay
Fay Servicing, LLC

Kristy Fercho
Wells Fargo Home Mortgage

Michael Flood, Jr.
Mortgage Bankers Association

Christopher Garza
New American Funding

Eric Gates
Luminate Home Loans

Brent L. Green, CMB
Lake Michigan Credit Union

Michael Heagerty, CCMS
Gantry

John Hedlund
Amerihome Mortgage, a Western Alliance Bank Company

Mark Jensen
SWBC Mortgage

Antoinette Jones

Mark A. Jones
Union Home Mortgage

Matt Jones
Mortgage Bankers Association

Tawn Kelley
Taylor Morrison Home Funding

Bill Killmer
Mortgage Bankers Association

Kenneth Knudson, CMB, AMP
Primary Residential Mortgage

Owen V. Lee, Esq.
Success Mortgage Partners, Inc.

Vincent N. Lee
Success Mortgage Partners, Inc.

Bill Lowman
American Pacific Mortgage

Gene M. Lugat
PrimeLending

Philip R. Mahoney
American Security Mortgage

Jeffrey T. Majewski
CBRE

Mary Ann McGarry
Guild Mortgage Company

Stanley C. Middleman
Freedom Mortgage Corporation

Pete Mills
Mortgage Bankers Association

Susan Millsbaugh
Waterstone Mortgage

Steven A. Milner
US Mortgage Corporation

James R. Mountain
ARMOUR Residential REIT

Peter Norden
Homebridge Financial Services, Inc.

Anita Padilla
MegaStar Financial Corp

Eddy Perez, Jr., CMB
EPM

Shannon Perez
EPM

Brad Peters
CBRE

Kurt Pfothenauer
First American Title Insurance Co

Adam Pollitzer
National Mortgage Insurance Corp.

Wallace P. Reid
JLL Capital Markets

Chrissi Rhea
Mortgage Investors Group

MORPAC CONTRIBUTORS (CONT.)

DIAMOND LEVEL CONTRIBUTORS (CONT.)

Lindsay Rocco

Matthew G. Rocco, Sr.
Colliers

Terry L. Schmidt, CMB
Guild Mortgage Company

David A. Spector
PennyMac Financial Services, Inc.

Susan Stewart
SWBC Mortgage

Van Stewart
SWBC Mortgage

Debra W. Still, CMB
Pulte

Jaclyn Taylor
Mphasis Digital Risk

Jeff Taylor
Mphasis Digital Risk

Jack Thompson
Guild Mortgage Company

Richard G. Thornberry
Radian

Nanci L. Weissgold
Alston & Bird, LLP

Stephen Whipple
Fairway Independent
Mortgage Corporation

Fowler C. Williams, CMB, AMP
Crescent Mortgage Company

Thomas L. Wind
U.S. Bank

PLATINUM LEVEL CONTRIBUTORS

Margaret Allen
AGM Financial Services, Inc.

Daniel H. Aminoff, CMB, AMP
PNC Real Estate

Rosemarie Andreano

Anthony Blodgett, CMB
New American Funding

Jean Bradley
Essent Guaranty, Inc.

Jeff Burns
Walker & Dunlop, LLC

Neal Casey
STS Structured Products LLC

Yvette Clermont, CMB, AMB
Novus Home Mortgage

Henry Cunningham
Highlands Residential Mortgage

Rose Marie David
CMG Home Loans

Kevin DeLory
EPM

Michael R. Dury
Merchants Capital Corp.

Travis Dyson, CMB, CMCP, AMP
Flagstar Bank, N.A.

Scott Fletcher
Fairway Independent
Mortgage Corporation

James Flynn
Lument

Mike Fratantoni
Mortgage Bankers Association

David Gansberg
Arch MI

Sarah E. Garland
CBRE

Scott Gillen, CMB, AMP
Stewart

Carrie Guarrero
Fairway Independent
Mortgage Corporation

Chad Hagwood
Lument Capital

Patrick J. Harrigan, CMB, AMP
PHH Mortgage

Brad Hollingsworth Sr.
Corporate Management Advisors

Renee Hunter
Notarize

Jeffrey Hurley
CBRE

William Hyman
Lument Capital

Pat Kinsel
Notarize

Karen Kreutziger
Flat Branch Mortgage

Christopher LaBianca
UBS

Kimberly Lanham
Mphasis Digital Risk

Joseph Lovell
Colliers

Sonya Luechauer
DHI Mortgage

Philip N. Mancuso
EPM

John Mechem
Mortgage Bankers Association

Glen A. Messina
Ocwen Financial Corporation

Jim Milano
McGlinchey Stafford, PLLC

Shekar Narasimhan, CMB
Beekman Advisors, Inc.

William C. Nelson
Standard Mortgage Corporation

David Neylan
Guild Mortgage Company

Tim Nguyen
BeSmartee

Bob S. Niemi, CMB
Weiner Brodsky Kider PC

Jamie Pandolfo
Flat Branch Home Loans

**Daniel J. Phelan,
CMB, CRI, CCMS**
Pacific Southwest Realty Services

Allan Polunsky
Polunsky Beitel Green, LLP

Mark E. Reichter
Q10 Capital, LLC

Tom Rhodes
Sente Mortgage, Inc.

Haydn J. Richards, Jr.
Bradley Arant Boult Cummings LLP

George Rogers
Mortgage Bankers Association

Kimberly Rose
Notarize, Inc

Daniel Sogorka
Sagent

Richard H. Swan
Mortgage Investors Group

H. Treak Tasker, CMB
Holliday American Mortgage

Jeffrey Weidell
NorthMarq

Jamie R. Woodwell
Mortgage Bankers Association

Jim Yankee
Flat Branch Mortgage

DISBURSEMENTS MAP

Thanks to the generous support of our individual advocates, MORPAC was able to contribute more than \$1 million to House of Representatives and Senate incumbents, candidates, and national party committees so far in the 2023-2024 election cycle, placing MORPAC among the Top 10 trade association PACs nationally in the latest Federal Elections Commission (FEC) reporting.

Click on the map below to access MORPAC's website and view total disbursements to federal candidates and committees. **Note: you will need your MBA username and password to enter.**

MORPAC Contributions by State

★ ★ ★ ★ ★ ★ ★ MARCH 19-20, 2024

NAC

MBA'S NATIONAL ADVOCACY CONFERENCE
GRAND HYATT WASHINGTON DC

MAKE A BIG IMPACT
IN 2024 AND ATTEND
#MBANAC24

REGISTER TODAY

Visit MBA.ORG/NAC or text "MBANAC" to 50457 and receive a registration link.

